

Document Page 1 of 39
UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
WESTERN DIVISION

In re: MODO EXHIBITS, INC.

§ Case No. 09-70332-MB

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§

Debtor(s)

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under Chapter 11 of the United States Bankruptcy Code was filed on February 4, 2009. On March 19, 2009, the Case was converted to a Chapter 7 Bankruptcy, and the undersigned trustee was appointed.
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized the gross receipts of \$ 402,426.58

Funds were disbursed in the following amounts:

Payments made under an interim distribution	<u>0.00</u>
Administrative expenses	<u>223,816.93</u>
Bank service fees	<u>12,475.74</u>
Other payments to creditors	<u>0.00</u>
Non-estate funds paid to 3rd Parties	<u>0.00</u>
Exemptions paid to the debtor	<u>0.00</u>
Other payments to the debtor	<u>0.00</u>
Leaving a balance on hand of ¹	<u>\$ 166,133.91</u>

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

6. The deadline for filing non-governmental claims in this case was 07/22/2009 and the deadline for filing governmental claims was 07/22/2009. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$23,371.33. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$0.00 as interim compensation and now requests the sum of \$23,371.33, for a total compensation of \$23,371.33.² In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$0.00 and now requests reimbursement for expenses of \$0.00, for total expenses of \$0.00.²

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 04/14/2015 By: /s/BERNARD J. NATALE

Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D)

Form 1

Individual Estate Property Record and Report

Asset Cases

Case Number: 09-70332-MB

Trustee: (330370) BERNARD J. NATALE

Case Name: MODO EXHIBITS, INC.

Filed (f) or Converted (c): 03/19/09 (c)

§341(a) Meeting Date: 04/15/09

Period Ending: 04/14/15

Claims Bar Date: 07/22/09

1 Asset Description (Scheduled And Unscheduled (u) Property) Ref. #	2 Petition/ Unscheduled Values	3 Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	4 Property <u>Abandoned</u> OA=\$554(a)	5 Sale/Funds Received by the Estate	6 Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1 Accounts Receivable through February 4, 2009. Se	289,150.19	0.00		2,043.83	FA
2 Miscellaneous office equipment.	3,500.00	3,500.00		28,542.75	FA
3 Miscellaneous inventory, equipment, trade fixtur	237,209.00	135,000.00		161,742.25	FA
4 accounts, certificates of deposit or Checking /	0.00	0.00		0.00	FA
5 shares in banks, savings and loan, Washington Mu (u)	1.00	0.00		0.00	FA
6 other pension or profit sharing plans. Give part (u)	0.00	0.00		0.00	FA
7 Modo of Las Vegas trade name (u)	0.00	0.00		0.00	FA
8 2 Box Trucks (u)	7,000.00	3,000.00		2,635.00	FA
9 Storage Fees - Post Petition (u)	0.00	3,000.00		2,513.00	FA
10 Accounts Receivable through February 4, 2009. Se DUPLICATION OF ASSET 1	0.00	0.00		0.00	FA
11 Miscellaneous office equipment. DUPLICATION OF ASSET 2	0.00	0.00		0.00	FA
12 Miscellaneous inventory, equipment, trade fixtur DULICATION OF ASSET 3	0.00	0.00		0.00	FA
13 See above. B. (Replacement/cost value: \$600,000+	0.00	0.00		0.00	FA
14 TOTALS	0.00	0.00		0.00	FA
15 Preference - Graphic Dimensions Design Group Inc (u)	0.00	0.00		5,000.00	FA
16 Preference - Best Buy (u)	0.00	0.00		2,500.00	FA
17 Preference - Capital One (u)	0.00	0.00		8,282.57	FA
18 Preference - RBS Worldpay (u)	0.00	0.00		0.00	FA
19 Preference Citibank SD -Home Depot (u)	3,500.00	3,500.00		3,500.00	FA
20 Preference - Citicards (u)	12,000.00	12,000.00		12,000.00	FA
21 Preference - American Express (u)	0.00	35,000.00		38,500.00	FA
22 Preference - Freeman Decorating Services (u)	0.00	10,000.00		10,000.00	FA
23 Preference - Nevada North American (u)	0.00	70,000.00		70,000.00	FA
24 Lewellen & Best - Complaint in Equity & At Law (u)	0.00	430,000.00		55,000.00	FA

Form 1
Individual Estate Property Record and Report
Asset Cases

Case Number: 09-70332-MB

Trustee: (330370) BERNARD J. NATALE

Case Name: MODO EXHIBITS, INC.

Filed (f) or Converted (c): 03/19/09 (c)

§341(a) Meeting Date: 04/15/09

Period Ending: 04/14/15

Claims Bar Date: 07/22/09

1 Asset Description (Scheduled And Unscheduled (u) Property) Ref. #		2 Petition/ Unscheduled Values	3 Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	4 Property <u>Abandoned</u> OA=\$554(a)	5 Sale/Funds Received by the Estate	6 Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Int	INTEREST (u)	Unknown	N/A		167.18	Unknown
25	Assets Totals (Excluding unknown values)	\$552,360.19	\$705,000.00		\$402,426.58	\$0.00

Major Activities Affecting Case Closing:

AMENDED TAX RETURNS FILED MARCH 2015. TRUSTEE WAITING FOR PROMPT DETERMINATION FROM IRS PRIOR TO FILING FINAL REPORT.

Initial Projected Date Of Final Report (TFR): December 31, 2011

Current Projected Date Of Final Report (TFR): May 31, 2015

Form 2

Cash Receipts And Disbursements Record

Case Number: 09-70332-MB
Case Name: MODO EXHIBITS, INC.

Trustee: BERNARD J. NATALE (330370)
Bank Name: JPMORGAN CHASE BANK, N.A.
Account: ***-*****-65 - Money Market Account
Blanket Bond: \$472,000.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: **-***7444
Period Ending: 04/14/15

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
09/22/09	{9}	High Tech Inc.	Payment for Storage Fees for Crates in McHenry Post-Petition	1221-000	407.00		407.00
09/22/09	{9}	DEB	Post-Petition Storage Fees for Crates in Las Vegas	1221-000	2,106.00		2,513.00
09/22/09	{1}	DEB	Outstanding Account Receivable	1121-000	702.00		3,215.00
09/30/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.03		3,215.03
10/30/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.13		3,215.16
11/02/09		Auctions Appraisals & Liquidations, Inc	Net Proceeds of Auction		151,987.11		155,202.27
	{3}		Gross Receipts from 161,742.25 Auction	1129-000			155,202.27
			15% Contracted -28,542.75 Commission for Auctioneer	3610-000			155,202.27
			Auctioneer's Expenses -9,755.14 for Advertising, Recovery of Assets & Repairs	3620-000			155,202.27
	{2}		Gross Receipts from 28,542.75 Auction	1129-000			155,202.27
11/30/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	5.71		155,207.98
12/23/09	{1}	Monster Cable Products, Inc.	Pymt of Invoice 665 dated 6/17/08	1121-000	244.20		155,452.18
12/31/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	6.54		155,458.72
01/29/10	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	6.13		155,464.85
02/26/10	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	5.92		155,470.77
03/11/10	{8}	Auctions, Appraisals, & Liquidations, Inc.	Sale of 2001 Ford Truck	1229-000	2,635.00		158,105.77
03/31/10	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	7.03		158,112.80
04/06/10	Int	JPMORGAN CHASE BANK, N.A.	Current Interest Rate is 0.0500%	1270-000	1.07		158,113.87
04/06/10		Wire out to BNYM account *****65	Wire out to BNYM account *****65	9999-000	-158,113.87		0.00

ACCOUNT TOTALS	0.00	0.00	\$0.00
Less: Bank Transfers	-158,113.87	0.00	
Subtotal	158,113.87	0.00	
Less: Payments to Debtors		0.00	
NET Receipts / Disbursements	\$158,113.87	\$0.00	

Form 2

Cash Receipts And Disbursements Record

Case Number: 09-70332-MB

Case Name: MODO EXHIBITS, INC.

Taxpayer ID #: **-***7444

Period Ending: 04/14/15

Trustee: BERNARD J. NATALE (330370)

Bank Name: The Bank of New York Mellon

Account: ****-*****-65 - Checking Account

Blanket Bond: \$472,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
04/06/10		Wire in from JPMorgan Chase Bank, N.A. account *****65	Wire in from JPMorgan Chase Bank, N.A. account *****65	9999-000	158,113.87		158,113.87
04/13/10		ACCOUNT FUNDED: *****19		9999-000		15,000.00	143,113.87
04/13/10		ACCOUNT FUNDED: *****20		9999-000		135,000.00	8,113.87
04/30/10	Int	The Bank of New York Mellon	Interest posting at 0.0700%	1270-000	1.78		8,115.65
05/28/10	Int	The Bank of New York Mellon	Interest posting at 0.0700%	1270-000	0.48		8,116.13
06/03/10	11001	INTERNATIONAL SURETIES, LTD	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 06/01/2010 FOR CASE #09-70332, BOND #016018067	2300-000		124.90	7,991.23
06/30/10	Int	The Bank of New York Mellon	Interest posting at 0.0700%	1270-000	0.46		7,991.69
07/30/10	Int	The Bank of New York Mellon	Interest posting at 0.0700%	1270-000	0.48		7,992.17
08/31/10	Int	The Bank of New York Mellon	Interest posting at 0.0700%	1270-000	0.46		7,992.63
09/30/10	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.06		7,992.69
10/29/10	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.06		7,992.75
11/02/10	{15}	Graphic Dimensions Design Group, Inc.	Acct #1P; Payment #1; Pymt #1 on Preference Complaint	1241-000	1,000.00		8,992.75
11/24/10		To Account #*****66	Transfer to Reg Checking Acct	9999-000		5,000.00	3,992.75
11/30/10	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.05		3,992.80
12/06/10	{1}	Alara, Inc.	Pymt of Pre-Petition A/R	1121-000	1,097.63		5,090.43
12/29/10		Graphic Dimensions Design Group, Inc.	Acct #1P; Payment #2, 3, 4, 5; Final Pymt on Settlement with Graphic Dimensions		4,000.00		9,090.43
	{15}		Acct #1P; Payment #2; 1,000.00 Final Pymt on Settlement with Graphic Dimensions	1241-000			9,090.43
	{15}		Acct #1P; Payment #3; 1,000.00 Final Pymt on Settlement with Graphic Dimensions	1241-000			9,090.43
	{15}		Acct #1P; Payment #4; 1,000.00 Final Pymt on Settlement with Graphic Dimensions	1241-000			9,090.43
	{15}		Acct #1P; Payment #5; 1,000.00 Final Pymt on Settlement with Graphic Dimensions	1241-000			9,090.43
12/31/10	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.04		9,090.47
01/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.07		9,090.54
02/28/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.06		9,090.60
03/15/11	{17}	Capital One Services, LLC	Pymt on Capital One Preference	1241-000	8,282.57		17,373.17
03/31/11	{19}	Citibank (South Dakota) NA	Preference Complaint	1241-000	3,500.00		20,873.17

Subtotals : \$175,998.07 \$155,124.90

Form 2

Cash Receipts And Disbursements Record

Case Number: 09-70332-MB

Case Name: MODO EXHIBITS, INC.

Taxpayer ID #: **-***7444

Period Ending: 04/14/15

Trustee: BERNARD J. NATALE (330370)

Bank Name: The Bank of New York Mellon

Account: ****-*****-65 - Checking Account

Blanket Bond: \$472,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	5 T-Code	6 Receipts \$	7 Disbursements \$	8 Checking Account Balance
03/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.11		20,873.28
04/20/11	{20}	Citibank (South Dakota) N.A.	Pymt of Preference Re: Compromise	1241-000	12,000.00		32,873.28
04/29/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.20		32,873.48
05/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.27		32,873.75
06/30/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.27		32,874.02
07/29/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.27		32,874.29
08/01/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		63.04	32,811.25
08/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.27		32,811.52
08/31/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		76.43	32,735.09
09/01/11	{22}	Freeman Decorating Services, Inc.	Pymt of Preference	1241-000	10,000.00		42,735.09
09/26/11		The Bank of New York Mellon	Bank and Technology Services Fee Adjustment	2600-000		-2.25	42,737.34
09/30/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.34		42,737.68
09/30/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		86.44	42,651.24
10/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.36		42,651.60
10/31/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		84.72	42,566.88
11/30/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.34		42,567.22
11/30/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		93.30	42,473.92
12/30/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.36		42,474.28
12/30/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		87.27	42,387.01
01/31/12	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.36		42,387.37
01/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		92.66	42,294.71
02/29/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		83.77	42,210.94
03/30/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		86.49	42,124.45
04/30/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		83.44	42,041.01
05/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		94.77	41,946.24
06/22/12	11002	Prime Parkway Development LLC	Pymt of Admin Rent Per Ordered Entered by the Court on 6/20/12	2410-000		10,000.00	31,946.24
06/25/12		To Account #*****66	To Close This Acct	9999-000		31,946.24	0.00
06/29/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		76.54	-76.54
07/05/12		From Account #*****66	To cover outstanding checks	9999-000	500.00		423.46
07/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		25.00	398.46
12/26/12		From Account #*****66	TRANSFER TO COVER PYMT OF INTERIM ATTY FEES & EXPENSES	9999-000	23,199.82		23,598.28
12/26/12	11003	BERNARD J NATALE, LTD	PYMT OF 3RD INTERIM ATTORNEY FEES AND EXPENSES			20,506.70	3,091.58
			3RD INTERIM 20,066.75	3110-000			3,091.58

Subtotals : \$45,702.97 \$63,484.56

Form 2

Cash Receipts And Disbursements Record

Case Number: 09-70332-MB

Case Name: MODO EXHIBITS, INC.

Taxpayer ID #: **-***7444

Period Ending: 04/14/15

Trustee: BERNARD J. NATALE (330370)

Bank Name: The Bank of New York Mellon

Account: ****-*****-65 - Checking Account

Blanket Bond: \$472,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			ATTORNEY FEES 3/31/09 - 11/29/12				
			Ref # 3RD INTERIM EXPENSES	439.95 3120-000			3,091.58
12/26/12	11004	WIPFLI, INC	Ref # 403663/691558	3310-000		712.50	2,379.08
12/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		25.00	2,354.08
01/17/13		RABOBANK MIGRATION TRANSFER OUT	TRANSFER TO 0001033037088 20130117	9999-000		2,354.08	0.00

ACCOUNT TOTALS	221,701.04	221,701.04	\$0.00
Less: Bank Transfers	181,813.69	189,300.32	
Subtotal	39,887.35	32,400.72	
Less: Payments to Debtors		0.00	
NET Receipts / Disbursements	\$39,887.35	\$32,400.72	

Form 2

Cash Receipts And Disbursements Record

Case Number: 09-70332-MB

Case Name: MODO EXHIBITS, INC.

Taxpayer ID #: **-***7444

Period Ending: 04/14/15

Trustee: BERNARD J. NATALE (330370)

Bank Name: The Bank of New York Mellon

Account: ****-*****-19 - Checking Account

Blanket Bond: \$472,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
04/13/10		FUNDING ACCOUNT: *****65		9999-000	15,000.00		15,000.00
04/30/10	Int	The Bank of New York Mellon	Interest posting at 0.1500%	1270-000	1.04		15,001.04
05/28/10	Int	The Bank of New York Mellon	Interest posting at 0.1500%	1270-000	1.91		15,002.95
06/30/10	Int	The Bank of New York Mellon	Interest posting at 0.1500%	1270-000	1.85		15,004.80
07/30/10	Int	The Bank of New York Mellon	Interest posting at 0.1500%	1270-000	1.92		15,006.72
08/31/10	Int	The Bank of New York Mellon	Interest posting at 0.1500%	1270-000	1.91		15,008.63
09/30/10	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.12		15,008.75
10/29/10	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.12		15,008.87
11/30/10	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.12		15,008.99
12/31/10	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.12		15,009.11
01/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.12		15,009.23
02/28/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.11		15,009.34
03/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.12		15,009.46
04/29/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.12		15,009.58
05/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.12		15,009.70
06/30/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.11		15,009.81
07/29/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.12		15,009.93
08/01/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		28.79	14,981.14
08/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.12		14,981.26
08/31/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		34.90	14,946.36
09/26/11		The Bank of New York Mellon	Bank and Technology Services Fee Adjustment	2600-000		-1.03	14,947.39
09/30/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.12		14,947.51
09/30/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		30.71	14,916.80
10/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.12		14,916.92
10/31/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		29.63	14,887.29
11/30/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.12		14,887.41
11/30/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		32.63	14,854.78
12/30/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.12		14,854.90
12/30/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		30.52	14,824.38
01/31/12	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.12		14,824.50
01/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		32.40	14,792.10
02/29/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		29.29	14,762.81
03/30/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		30.24	14,732.57
04/30/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		29.18	14,703.39
05/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		33.14	14,670.25
06/25/12		To Account #*****66	To Close This Account	9999-000		14,670.25	0.00

Subtotals : \$15,010.65 \$15,010.65

Form 2

Cash Receipts And Disbursements Record

Case Number: 09-70332-MB

Case Name: MODO EXHIBITS, INC.

Taxpayer ID #: **-***7444

Period Ending: 04/14/15

Trustee: BERNARD J. NATALE (330370)

Bank Name: The Bank of New York Mellon

Account: ****-*****-19 - Checking Account

Blanket Bond: \$472,000.00 (per case limit)

Separate Bond: N/A

1	2	3	4		5	6	7
Trans. Date	{Ref #} / Check #	Paid To / Received From	Description of Transaction	T-Code	Receipts \$	Disbursements \$	Checking Account Balance

ACCOUNT TOTALS	15,010.65	15,010.65	\$0.00
Less: Bank Transfers	15,000.00	14,670.25	
Subtotal	10.65	340.40	
Less: Payments to Debtors		0.00	
NET Receipts / Disbursements	\$10.65	\$340.40	

Form 2

Cash Receipts And Disbursements Record

Case Number: 09-70332-MB

Case Name: MODO EXHIBITS, INC.

Taxpayer ID #: **-***7444

Period Ending: 04/14/15

Trustee: BERNARD J. NATALE (330370)

Bank Name: The Bank of New York Mellon

Account: ****-*****-20 - Checking Account

Blanket Bond: \$472,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	5 T-Code	6 Receipts \$	7 Disbursements \$	8 Checking Account Balance
04/13/10		FUNDING ACCOUNT: *****65		9999-000	135,000.00		135,000.00
04/30/10	Int	The Bank of New York Mellon	Interest posting at 0.1500%	1270-000	9.43		135,009.43
05/28/10	Int	The Bank of New York Mellon	Interest posting at 0.1500%	1270-000	17.20		135,026.63
06/30/10	Int	The Bank of New York Mellon	Interest posting at 0.1500%	1270-000	16.65		135,043.28
07/30/10	Int	The Bank of New York Mellon	Interest posting at 0.1500%	1270-000	17.20		135,060.48
08/31/10	Int	The Bank of New York Mellon	Interest posting at 0.1500%	1270-000	17.21		135,077.69
09/30/10	Int	The Bank of New York Mellon	Interest posting at 0.0300%	1270-000	3.33		135,081.02
10/29/10	Int	The Bank of New York Mellon	Interest posting at 0.0300%	1270-000	3.44		135,084.46
11/30/10	Int	The Bank of New York Mellon	Interest posting at 0.0300%	1270-000	3.33		135,087.79
12/31/10	Int	The Bank of New York Mellon	Interest posting at 0.0300%	1270-000	3.44		135,091.23
01/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0300%	1270-000	3.44		135,094.67
02/28/11	Int	The Bank of New York Mellon	Interest posting at 0.0300%	1270-000	3.10		135,097.77
03/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0300%	1270-000	3.44		135,101.21
04/29/11	Int	The Bank of New York Mellon	Interest posting at 0.0300%	1270-000	3.33		135,104.54
05/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0300%	1270-000	3.44		135,107.98
06/30/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	1.07		135,109.05
07/29/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	1.14		135,110.19
08/01/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		259.11	134,851.08
08/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	1.14		134,852.22
08/31/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		314.11	134,538.11
09/26/11		The Bank of New York Mellon	Bank and Technology Services Fee Adjustment	2600-000		-9.25	134,547.36
09/30/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	1.10		134,548.46
09/30/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		276.45	134,272.01
10/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	1.14		134,273.15
10/31/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		266.70	134,006.45
11/14/11		From Account #*****66	Transfer to Money Market Account	9999-000	35,000.00		169,006.45
11/30/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	1.25		169,007.70
11/30/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		329.70	168,678.00
12/07/11	{16}	Best Buy Purchasing LLC	Preference Pymt	1241-000	2,500.00		171,178.00
12/28/11		To Account #*****66	Transfer for pymt of Admin Fees for SmithAmundsen	9999-000		92,500.00	78,678.00
12/30/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	1.34		78,679.34
12/30/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		337.69	78,341.65
01/31/12	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.66		78,342.31
01/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		171.26	78,171.05
02/29/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		154.84	78,016.21

Subtotals : \$172,616.82 \$94,600.61

Form 2

Cash Receipts And Disbursements Record

Case Number: 09-70332-MB

Case Name: MODO EXHIBITS, INC.

Taxpayer ID #: **-***7444

Period Ending: 04/14/15

Trustee: BERNARD J. NATALE (330370)

Bank Name: The Bank of New York Mellon

Account: ****-*****-20 - Checking Account

Blanket Bond: \$472,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
03/30/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		159.86	77,856.35
04/30/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		154.22	77,702.13
05/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		175.16	77,526.97
06/25/12		To Account #*****66	To Close This Account	9999-000		77,526.97	0.00

ACCOUNT TOTALS	172,616.82	172,616.82	\$0.00
Less: Bank Transfers	170,000.00	170,026.97	
Subtotal	2,616.82	2,589.85	
Less: Payments to Debtors		0.00	
NET Receipts / Disbursements	\$2,616.82	\$2,589.85	

Form 2

Cash Receipts And Disbursements Record

Case Number: 09-70332-MB

Case Name: MODO EXHIBITS, INC.

Taxpayer ID #: **-***7444

Period Ending: 04/14/15

Trustee: BERNARD J. NATALE (330370)

Bank Name: The Bank of New York Mellon

Account: ****-*****-66 - Checking Account

Blanket Bond: \$472,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
11/24/10		From Account #*****65	Transfer to Reg Checking Acct	9999-000	5,000.00		5,000.00
11/24/10	101	Lindgren Callihan Van Osdol & Co., Ltd	Ref # INV 350518	3310-000		3,742.10	1,257.90
06/02/11	102	INTERNATIONAL SURETIES, LTD	BOND PREMIUM PAYMENT ON BANK BALANCE AS OF 06/01/2011 FOR CASE #09-70332, BOND #016018067	2300-000		174.25	1,083.65
06/07/11	103	WIPFLI, INC	Ref # INV 586428 (2nd Interim Fee App for Accountant)	3310-000		485.20	598.45
07/11/11	{21}	American Express		1241-000	38,500.00		39,098.45
08/01/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		45.53	39,052.92
08/31/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		90.96	38,961.96
09/26/11		The Bank of New York Mellon	Bank and Technology Services Fee Adjustment	2600-000		-2.68	38,964.64
09/30/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		80.06	38,884.58
10/31/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		77.24	38,807.34
11/14/11		To Account #*****20	Transfer to Money Market Account	9999-000		35,000.00	3,807.34
11/30/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		49.10	3,758.24
12/28/11		From Account #*****20	Transfer for pymt of Admin Fees for SmithAmundsen	9999-000	92,500.00		96,258.24
12/28/11	104	SMITHAMUNDSEN LLC	PYMT OF 1ST INTERIM FEES AND EXPENSES			92,393.89	3,864.35
			Ref # FEE APP#1 89,505.00	3210-600			3,864.35
			Ref # EXPENSE APP#1 2,888.89	3220-610			3,864.35
12/30/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		25.00	3,839.35
01/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		46.29	3,793.06
02/29/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		25.00	3,768.06
03/30/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		25.00	3,743.06
04/30/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		25.00	3,718.06
05/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		25.00	3,693.06
06/04/12	105	INTERNATIONAL SURETIES, LTD	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 06/04/2012 FOR CASE #09-70332, #016018067	2300-000		260.73	3,432.33
06/04/12	106	Clerk of the U S Bankruptcy Court	Pymt of 10 Adversary Filing Fees (See Attached Listing)	2700-000		2,543.00	889.33
06/25/12		From Account #*****20	To Close This Account	9999-000	77,526.97		78,416.30
06/25/12		From Account #*****19	To Close This Account	9999-000	14,670.25		93,086.55
06/25/12		From Account #*****65	To Close This Acct	9999-000	31,946.24		125,032.79
06/29/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		28.62	125,004.17

Subtotals : \$260,143.46 \$135,139.29

Form 2

Cash Receipts And Disbursements Record

Case Number: 09-70332-MB

Case Name: MODO EXHIBITS, INC.

Taxpayer ID #: **-***7444

Period Ending: 04/14/15

Trustee: BERNARD J. NATALE (330370)

Bank Name: The Bank of New York Mellon

Account: ****-*****-66 - Checking Account

Blanket Bond: \$472,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
07/05/12		To Account #*****65	To cover outstanding checks	9999-000		500.00	124,504.17
07/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		272.34	124,231.83
08/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		263.05	123,968.78
09/28/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		237.09	123,731.69
10/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		278.90	123,452.79
11/30/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		252.97	123,199.82
12/26/12		To Account #*****65	TRANSFER TO COVER PYMT OF INTERIM ATTY FEES & EXPENSES	9999-000		23,199.82	100,000.00
12/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		239.28	99,760.72
01/17/13		RABOBANK MIGRATION TRANSFER OUT	TRANSFER TO 0001033037088 20130117	9999-000		99,760.72	0.00

ACCOUNT TOTALS	260,143.46	260,143.46	\$0.00
Less: Bank Transfers	221,643.46	158,460.54	
Subtotal	38,500.00	101,682.92	
Less: Payments to Debtors		0.00	
NET Receipts / Disbursements	\$38,500.00	\$101,682.92	

Form 2

Cash Receipts And Disbursements Record

Case Number: 09-70332-MB

Case Name: MODO EXHIBITS, INC.

Taxpayer ID #: **-***7444

Period Ending: 04/14/15

Trustee: BERNARD J. NATALE (330370)

Bank Name: Rabobank, N.A.

Account: *****65 - Checking Account

Blanket Bond: \$472,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
01/18/13		RABOBANK MIGRATION TRANSFER IN	RABOBANK MIGRATION	9999-000	2,354.08		2,354.08
01/31/13	{23}	Capitol North American	Partial payment on Compromise with Nevada North American on Preference	1241-000	12,166.77		14,520.85
02/27/13	{23}	Capitol North American	Pynt on Preference	1241-000	12,166.77		26,687.62
03/06/13	21005	PROLOGICS	Ref # PYMT PER COMPROMISE Voided on 05/03/13	2410-003		7,000.00	19,687.62
03/28/13	{23}	Capitol North American	Pynt on Preference Agreement	1241-000	12,166.77		31,854.39
04/26/13	{23}	Capitol North American	Pynt on Compromise	1241-000	12,166.77		44,021.16
05/03/13	21005	PROLOGICS	Ref # PYMT PER COMPROMISE Voided: check issued on 03/06/13	2410-003		-7,000.00	51,021.16
05/03/13	21006	Prologis	Ref # PYMT PER COMPROMISE	2410-000		7,000.00	44,021.16
05/29/13	{23}	Capitol North American	Pynt on Preference	1241-000	12,166.77		56,187.93
06/03/13	21007	INTERNATIONAL SURETIES, LTD	BOND PREMIUM PAYMENT ON BANK BALANCE AS OF 06/03/2013 FOR CASE #09-70332, Pynt Bond #016018067 Voided on 06/03/13	2300-003		122.21	56,065.72
06/03/13	21007	INTERNATIONAL SURETIES, LTD	BOND PREMIUM PAYMENT ON BANK BALANCE AS OF 06/03/2013 FOR CASE #09-70332, Pynt Bond #016018067 Voided: check issued on 06/03/13	2300-003		-122.21	56,187.93
06/03/13	21008	INTERNATIONAL SURETIES, LTD	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 06/03/2013 FOR CASE #09-70332, Pynt of Bond #016018067 for 06/01/13 to 06/01/14	2300-000		120.76	56,067.17
06/27/13	{23}	Capitol North American	Final Pynt on Preference	1241-000	9,166.15		65,233.32
12/03/13	21009	WIPFLI LLP	Ref 4th Interim Fee Pynt Inv 761311	3410-000		416.50	64,816.82
01/23/14	21010	The Pension Specialists, Ltd	Ref # #167315 ACCCT MOD01K12	3991-000		3,550.00	61,266.82
06/03/14	21011	INTERNATIONAL SURETIES, LTD	BOND PREMIUM PAYMENT ON BANK BALANCE AS OF 06/01/2014 FOR CASE #09-70332	2300-000		295.54	60,971.28
07/14/14	21012	INTERNATIONAL SURETIES, LTD	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 07/14/2014 FOR CASE #09-70332, 016018067 Voided on 07/14/14	2300-003		11.11	60,960.17
07/14/14	21012	INTERNATIONAL SURETIES, LTD	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 07/14/2014 FOR CASE #09-70332, 016018067 Voided: check issued on 07/14/14	2300-003		-11.11	60,971.28

Subtotals : \$72,354.08 \$11,382.80

Form 2

Cash Receipts And Disbursements Record

Case Number: 09-70332-MB

Case Name: MODO EXHIBITS, INC.

Taxpayer ID #: **-***7444

Period Ending: 04/14/15

Trustee: BERNARD J. NATALE (330370)

Bank Name: Rabobank, N.A.

Account: *****65 - Checking Account

Blanket Bond: \$472,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
07/14/14	21013	INTERNATIONAL SURETIES, LTD	BOND PREMIUM PAYMENT ON BANK BALANCE AS OF 06/03/2014 FOR CASE #09-70332, BOND #016018067	2300-000		34.89	60,936.39
08/14/14	{24}	Lewellen and Best	Pynt on Settlement	1249-000	25,000.00		85,936.39
09/02/14	{24}	Lewellen and Best	Pynt on Settlement	1249-000	30,000.00		115,936.39
09/30/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		316.94	115,619.45
10/31/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		313.53	115,305.92
11/28/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		272.25	115,033.67
12/31/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		341.50	114,692.17
01/30/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		251.17	114,441.00
02/27/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		224.82	114,216.18
03/31/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		256.59	113,959.59

ACCOUNT TOTALS	127,354.08	13,394.49	\$113,959.59
Less: Bank Transfers	2,354.08	0.00	
Subtotal	125,000.00	13,394.49	
Less: Payments to Debtors		0.00	
NET Receipts / Disbursements	\$125,000.00	\$13,394.49	

Form 2

Cash Receipts And Disbursements Record

Case Number: 09-70332-MB
Case Name: MODO EXHIBITS, INC.

Trustee: BERNARD J. NATALE (330370)
Bank Name: Rabobank, N.A.
Account: *****66 - Checking Account
Blanket Bond: \$472,000.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: **-***7444
Period Ending: 04/14/15

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
01/18/13		RABOBANK MIGRATION TRANSFER IN	RABOBANK MIGRATION	9999-000	99,760.72		99,760.72
01/31/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		156.99	99,603.73
02/28/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		152.62	99,451.11
03/29/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		175.38	99,275.73
04/30/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		209.00	99,066.73
05/31/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		223.65	98,843.08
06/28/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		212.38	98,630.70
07/31/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		259.26	98,371.44
08/30/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		235.32	98,136.12
09/30/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		227.14	97,908.98
10/31/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		258.14	97,650.84
11/29/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		218.66	97,432.18
12/31/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		256.95	97,175.23
01/31/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		240.76	96,934.47
02/28/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		212.88	96,721.59
03/31/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		219.66	96,501.93
04/30/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		242.07	96,259.86
05/30/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		226.57	96,033.29
06/30/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		218.45	95,814.84
07/31/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		248.06	95,566.78
08/29/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		234.38	95,332.40
11/11/14	10107	WIPFLI LLP	Pymt of Invoice 841076/Acct 403663	3410-000		881.00	94,451.40
12/29/14	10108	SMITHAMUNDSEN LLC	FINAL FEES AND EXPENSES FOR SPECIAL COUNSEL			41,422.08	53,029.32
			FINAL FEE APP FOR 34,832.00 SPECIAL COUNSEL	3210-600			53,029.32
			FINAL APP FOR 6,590.08 EXPENSES SC	3220-610			53,029.32
04/08/15	10109	WIPFLI LLP	Ref # INV 873791/403663 PAYMENT OF FINAL FEES	3410-000		855.00	52,174.32

ACCOUNT TOTALS	99,760.72	47,586.40	\$52,174.32
Less: Bank Transfers	99,760.72	0.00	
Subtotal	0.00	47,586.40	
Less: Payments to Debtors		0.00	
NET Receipts / Disbursements	\$0.00	\$47,586.40	

Form 2

Cash Receipts And Disbursements Record

Case Number: 09-70332-MB

Case Name: MODO EXHIBITS, INC.

Taxpayer ID #: **-***7444

Period Ending: 04/14/15

Trustee: BERNARD J. NATALE (330370)

Bank Name: Rabobank, N.A.

Account: *****66 - Checking Account

Blanket Bond: \$472,000.00 (per case limit)

Separate Bond: N/A

1	2	3	4		5	6	7
Trans. Date	{Ref #} / Check #	Paid To / Received From	Description of Transaction	T-Code	Receipts \$	Disbursements \$	Checking Account Balance

Net Receipts :	364,128.69
Plus Gross Adjustments :	38,297.89
Net Estate :	\$402,426.58

	Net Receipts	Net Disbursements	Account Balances
TOTAL - ALL ACCOUNTS			
MMA # ***-*****-65	158,113.87	0.00	0.00
Checking # ****-*****-65	39,887.35	32,400.72	0.00
Checking # ****-*****-19	10.65	340.40	0.00
Checking # ****-*****-20	2,616.82	2,589.85	0.00
Checking # ****-*****-66	38,500.00	101,682.92	0.00
Checking # *****65	125,000.00	13,394.49	113,959.59
Checking # *****66	0.00	47,586.40	52,174.32
	\$364,128.69	\$197,994.78	\$166,133.91

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Claims Bar Date: July 22, 2009

Case Number: 09-70332-MB
Debtor Name: MODO EXHIBITS, INC.

Page: 1

Date: April 14, 2015
Time: 01:04:04 PM

Claim #	Creditor Name & Address	Claim Type	Claim Ref. No. / Notes	Amount Allowed	Paid to Date	Claim Balance
PP 199	Prime Parkway Development LLC	Admin Ch. 7	COMPROMISE Payment pursuant to Court order entered on 6/20/12	\$10,000.00	\$10,000.00	0.00
36 199	Office of the United States Trustee 780 Regent Street, Suite 304 Madison, WI 53715	Admin Ch. 7	Pursuant to Section 507(a)(1)	\$325.00	\$0.00	325.00
ATTY 199	BERNARD J. NATALE, LTD. 6833 STALTER DRIVE, STE 201 ROCKFORD, IL 61108	Admin Ch. 7	INTERIM FEES	\$20,066.75	\$20,066.75	0.00
BOND 199	INTERNATIONAL SURETIES, LTD SUITE 420 701 POYDRAS STREET NEW ORLEANS, LA 70139	Admin Ch. 7		\$295.54	\$295.54	0.00
BOND 199	INTERNATIONAL SURETIES, LTD SUITE 420 701 POYDRAS STREET NEW ORLEANS, LA 70139	Admin Ch. 7		\$120.76	\$120.76	0.00
BOND 199	INTERNATIONAL SURETIES, LTD SUITE 420 701 POYDRAS STREET NEW ORLEANS, LA 70139	Admin Ch. 7		\$34.89	\$34.89	0.00
BOND 199	INTERNATIONAL SURETIES, LTD SUITE 420 701 POYDRAS STREET NEW ORLEANS, LA 70139	Admin Ch. 7		\$0.00	\$0.00	0.00
BOND 199	INTERNATIONAL SURETIES, LTD SUITE 420 701 POYDRAS STREET NEW ORLEANS, LA 70139	Admin Ch. 7		\$0.00	\$0.00	0.00
BOND 199	INTERNATIONAL SURETIES, LTD SUITE 420 701 POYDRAS STREET NEW ORLEANS, LA 70139	Admin Ch. 7		\$260.73	\$260.73	0.00
SA1 199	SMITHAMUNDSEN LLC 150 N MICHIGAN AVENUE SUITE 330 CHICAGO, IL 60601	Admin Ch. 7	FEE APP#1 Order entered 12/22/11 granting fees	\$89,505.00	\$89,505.00	0.00
SA1A 199	SMITHAMUNDSEN LLC 150 N MICHIGAN AVENUE SUITE 330 CHICAGO, IL 60601	Admin Ch. 7	EXPENSE APP#1 Order entered 12/22/11 granting fees	\$2,888.89	\$2,888.89	0.00
SA2 199	SMITHAMUNDSEN LLC 150 N MICHIGAN AVENUE SUITE 330 CHICAGO, IL 60601	Admin Ch. 7	FINAL FEE APP Order approving fees entered on 12/24/14	\$34,832.00	\$34,832.00	0.00

**EXHIBIT C
ANALYSIS OF CLAIMS REGISTER**

Claims Bar Date: July 22, 2009

Case Number: 09-70332-MB
Debtor Name: MODO EXHIBITS, INC.

Page: 2

Date: April 14, 2015
Time: 01:04:05 PM

Claim #	Creditor Name & Address	Claim Type	Claim Ref. No. / Notes	Amount Allowed	Paid to Date	Claim Balance
SA2A 199	SMITHAMUNDSEN LLC 150 N MICHIGAN AVENUE SUITE 330 CHICAGO, IL 60601	Admin Ch. 7	FINAL APP FOR EXPENSES Order granting expenses entered on 12/24/14	\$6,590.08	\$6,590.08	0.00
TRTE 199	BERNARD J. NATALE 6833 STALTER DRIVE SUITE 201 ROCKFORD, IL 61108	Admin Ch. 7		\$23,371.33	\$0.00	23,371.33
EXPFF 199	ATTY. BERNARD J. NATALE 6833 STALTER DRIVE SUITE 201 ROCKFORD, IL 61108	Admin Ch. 7	FF EXP 12/05/12-3/17/15 Expenses for Attorney for period 12/05/12 - 3/17/15	\$285.92	\$0.00	285.92
ACCT1 199	Lindgren, Callihan Van Osdol and Co Mr. Neal Richardson 328 W Stephenson Street Freeport, IL 61032	Admin Ch. 7	INV 350518 Order entered 11/17/10 authorizing payment of interim fees	\$3,742.10	\$3,742.10	0.00
ACCT2 199	WIPFLI, INC P O Box 3160 Milwaukee, WI 53201-3160	Admin Ch. 7	INV 586428	\$485.20	\$485.20	0.00
ACCT3 199	WIPFLI, INC P O Box 3160 Milwaukee, WI 53201-3160	Admin Ch. 7	403663/691558 for period of 2/3/12 - 9/25/12	\$712.50	\$712.50	0.00
ACCT4 199	WIPFLI LLP P O BOX 3160 MILWAUKEE, WI 53201-3160	Admin Ch. 7	9/02/13 -9/4/13 INV761311	\$416.50	\$416.50	0.00
ACCT5 199	WIPFLI LLP P O BOX 3160 MILWAUKEE, WI 53201-3160	Admin Ch. 7	INV 81076/ACCT 403663 Order entered 11/10/14 authorizing payment of fees.	\$881.00	\$881.00	0.00
ACCTFF 199	WIPFLI LLP P O BOX 3160 MILWAUKEE, WI 53201-3160	Admin Ch. 7	INV 873791/403663 Fees for period 12/23/14 - 03/04/15	\$855.00	\$855.00	0.00
ADVDEF 199	Clerk of the U S Bankruptcy Court 327 S Church Street Room 1100 Rockford, IL 61101	Admin Ch. 7	10 ADV FEE DEFERRALS 9 adversaries filed @ \$250 and 1 filed @ \$293	\$2,543.00	\$2,543.00	0.00
FFATTY 199	ATTY. BERNARD J. NATALE 6833 STALTER DRIVE SUITE 201 ROCKFORD, IL 61108	Admin Ch. 7	12/05/12 - 04/08/15 Attorney Bernard J. Natale 21.40hrs = \$6,419.25 Attorney Meghan Bolte 5.0 hrs @ \$175.00 = \$875.00	\$7,294.25	\$0.00	7,294.25
PENSION 199	The Pension Specialists, Ltd 10501 North 2nd Street Machesney Park, IL 61115-1455	Admin Ch. 7	#167315 ACCCT MOD01K12	\$3,550.00	\$3,550.00	0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Claims Bar Date: July 22, 2009

Case Number: 09-70332-MB
Debtor Name: MODO EXHIBITS, INC.

Page: 3

Date: April 14, 2015
Time: 01:04:05 PM

Claim #	Creditor Name & Address	Claim Type	Claim Ref. No. / Notes	Amount Allowed	Paid to Date	Claim Balance
EXPENSE S 199	BERNARD J. NATALE, LTD. 6833 STALTER DRIVE, STE 201 ROCKFORD, IL 61108	Admin Ch. 7	INTERIM EXPENSES	\$439.95	\$439.95	0.00
PROLOGI C 199	PROLOGICS	Admin Ch. 7	PYMT PER COMPROMISE Order entered on 2/27/13 granting the compromise.	\$7,000.00	\$7,000.00	0.00
510	INTERNAL REVENUE SERVICE P O BOX 70503 CHARLOTTE, NC 28201-0503	Priority	[Employee Medicare Distribution: Claim 2 \$15.39 Kirk P Muraski Claim 6 \$39.42 Karen Renee Scott Claim 8 \$0.00 Robert Wogelius Claim 9 \$0.00 William A Murray Claim 10 \$28.07 Mike V Ziegler Claim 11 \$26.77 Kathleen Gauger Claim 13 \$60.22 Helen Kate Majszak Claim 19 \$36.25 Lee Rapier Claim 22 \$60.11 Sean Kotecki Claim 24 \$56.19 Mark Guerra Claim 25 \$125.31 Brian Flynn Claim 26 \$133.40 Robert Crawford Claim 27 \$73.79 Gail Violet Claim 29 \$60.51 Cindy Denz (Caves) Claim 30 \$75.40 Robert Wogelius Claim 38 \$25.74 Kelly Woody Claim 48 \$21.46 William A Murray Claim 51 \$98.86 Herbert Hansen Claim 52 \$31.90 Nestor Ventouras Claim 59 \$36.71 James C Biefeld Claim 20 \$41.76 Jesse Bogard Claim 21 \$43.28 Gary Clemons Claim 23 \$43.50 Robert Sickels Claim 28 \$77.98 Tim K Gozzola Claim 53 \$42.66 Jennifer Cramer Claim 12 -2 \$158.78 Mark Grabovoy]	\$1,413.46	\$0.00	1,413.46
510	INTERNAL REVENUE SERVICE P O BOX 70503 CHARLOTTE, NC 28201-0503	Priority	[Employee FICA Distribution: Claim 2 \$65.80 Kirk P Muraski Claim 6 \$168.56 Karen Renee Scott Claim 8 \$0.00 Robert Wogelius Claim 9 \$0.00 William A Murray Claim 10 \$120.03 Mike V Ziegler Claim 11 \$114.46 Kathleen Gauger Claim 13 \$257.48 Helen Kate Majszak Claim 19 \$155.00 Lee Rapier	\$6,043.80	\$0.00	6,043.80

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Claims Bar Date: July 22, 2009

Case Number: 09-70332-MB
Debtor Name: MODO EXHIBITS, INC.

Page: 4

Date: April 14, 2015
Time: 01:04:05 PM

Claim #	Creditor Name & Address	Claim Type	Claim Ref. No. / Notes		Amount Allowed	Paid to Date	Claim Balance
			Claim	22	\$257.03 Sean Kotecki		
			Claim	24	\$240.25 Mark Guerra		
			Claim	25	\$535.82 Brian Flynn		
			Claim	26	\$570.40 Robert Crawford		
			Claim	27	\$315.52 Gail Violett		
			Claim	29	\$258.73 Cindy Denz (Caves)		
			Claim	30	\$322.40 Robert Wogelius		
			Claim	38	\$110.07 Kelly Woody		
			Claim	48	\$91.76 William A Murray		
			Claim	51	\$422.73 Herbert Hansen		
			Claim	52	\$136.40 Nestor Ventouras		
			Claim	59	\$156.98 James C Biefeld		
			Claim	20	\$178.56 Jesse Bogard		
			Claim	21	\$185.06 Gary Clemons		
			Claim	23	\$186.00 Robert Sickels		
			Claim	28	\$333.44 Tim K Gozzola		
			Claim	53	\$182.42 Jennifer Cramer		
			Claim	12 -2	\$678.90 Mark Grabovoy		
]				
510	INTERNAL REVENUE SERVICE P O BOX 70503 CHARLOTTE, NC 28201-0503	Priority			\$19,496.16	\$0.00	19,496.16
			[Employee Income Tax Distribution:				
			Claim	2	\$212.27 Kirk P Muraski		
			Claim	6	\$543.75 Karen Renee Scott		
			Claim	8	\$0.00 Robert Wogelius		
			Claim	9	\$0.00 William A Murray		
			Claim	10	\$387.20 Mike V Ziegler		
			Claim	11	\$369.23 Kathleen Gauger		
			Claim	13	\$830.59 Helen Kate Majszak		
			Claim	19	\$500.00 Lee Rapier		
			Claim	22	\$829.13 Sean Kotecki		
			Claim	24	\$775.00 Mark Guerra		
			Claim	25	\$1728.45 Brian Flynn		
			Claim	26	\$1840.00 Robert Crawford		
			Claim	27	\$1017.80 Gail Violett		
			Claim	29	\$834.61 Cindy Denz (Caves)		
			Claim	30	\$1040.00 Robert Wogelius		
			Claim	38	\$355.07 Kelly Woody		
			Claim	48	\$296.00 William A Murray		
			Claim	51	\$1363.64 Herbert Hansen		
			Claim	52	\$440.00 Nestor Ventouras		
			Claim	59	\$506.40 James C Biefeld		
			Claim	20	\$576.00 Jesse Bogard		
			Claim	21	\$596.96 Gary Clemons		
			Claim	23	\$600.00 Robert Sickels		
			Claim	28	\$1075.60 Tim K Gozzola		
			Claim	53	\$588.46 Jennifer Cramer		
			Claim	12 -2	\$2190.00 Mark Grabovoy		
]				

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Claims Bar Date: July 22, 2009

Case Number: 09-70332-MB
Debtor Name: MODO EXHIBITS, INC.

Page: 5

Date: April 14, 2015
Time: 01:04:05 PM

Claim #	Creditor Name & Address	Claim Type	Claim Ref. No. / Notes	Amount Allowed	Paid to Date	Claim Balance
510	ILLINOIS DEPARTMENT OF REVENUE BANKRUPTCY ADMINISTRATION SECT 100 W. RANDOLPH 7-410 CHICAGO, IL 60601	Priority	[Employee IL Income Tax Distribution: Claim 2 \$39.80 Kirk P Muraski Claim 6 \$101.95 Karen Renee Scott Claim 8 \$0.00 Robert Wogelius Claim 9 \$0.00 William A Murray Claim 10 \$72.60 Mike V Ziegler Claim 11 \$69.23 Kathleen Gauger Claim 13 \$155.74 Helen Kate Majszak Claim 19 \$93.75 Lee Rapier Claim 22 \$155.46 Sean Kotecki Claim 24 \$145.31 Mark Guerra Claim 25 \$324.09 Brian Flynn Claim 26 \$345.00 Robert Crawford Claim 27 \$190.84 Gail Violett Claim 29 \$156.49 Cindy Denz (Caves) Claim 30 \$195.00 Robert Wogelius Claim 38 \$66.57 Kelly Woody Claim 48 \$55.50 William A Murray Claim 51 \$255.68 Herbert Hansen Claim 52 \$82.50 Nestor Ventouras Claim 59 \$94.95 James C Biefeld Claim 20 \$108.00 Jesse Bogard Claim 21 \$111.93 Gary Clemons Claim 23 \$112.50 Robert Sickels Claim 28 \$201.68 Tim K Gozzola Claim 53 \$110.34 Jennifer Cramer Claim 12 -2 \$410.63 Mark Grabovoy]	\$3,655.54	\$0.00	3,655.54
510	INTERNAL REVENUE SERVICE P O BOX 70503 CHARLOTTE, NC 28201-0503	Priority	[Employer FICA Distribution: Claim 2 \$65.80 Kirk P Muraski Claim 6 \$168.56 Karen Renee Scott Claim 8 \$0.00 Robert Wogelius Claim 9 \$0.00 William A Murray Claim 10 \$120.03 Mike V Ziegler Claim 11 \$114.46 Kathleen Gauger Claim 13 \$257.48 Helen Kate Majszak Claim 19 \$155.00 Lee Rapier Claim 22 \$257.03 Sean Kotecki Claim 24 \$240.25 Mark Guerra Claim 25 \$535.82 Brian Flynn Claim 26 \$570.40 Robert Crawford Claim 27 \$315.52 Gail Violett Claim 29 \$258.73 Cindy Denz (Caves) Claim 30 \$322.40 Robert Wogelius	\$6,043.80	\$0.00	6,043.80

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Claims Bar Date: July 22, 2009

Case Number: 09-70332-MB
Debtor Name: MODO EXHIBITS, INC.

Page: 6

Date: April 14, 2015
Time: 01:04:05 PM

Claim #	Creditor Name & Address	Claim Type	Claim Ref. No. / Notes	Amount Allowed	Paid to Date	Claim Balance
			Claim 38 \$110.07 Kelly Woody			
			Claim 48 \$91.76 William A Murray			
			Claim 51 \$422.73 Herbert Hansen			
			Claim 52 \$136.40 Nestor Ventouras			
			Claim 59 \$156.98 James C Biefeld			
			Claim 20 \$178.56 Jesse Bogard			
			Claim 21 \$185.06 Gary Clemons			
			Claim 23 \$186.00 Robert Sickels			
			Claim 28 \$333.44 Tim K Gozzola			
			Claim 53 \$182.42 Jennifer Cramer			
			Claim 12 -2 \$678.90 Mark Grabovoy			
]			
510	INTERNAL REVENUE SERVICE P O BOX 70503 CHARLOTTE, NC 28201-0503	Priority	[Employer Medicare Distribution:	\$1,413.46	\$0.00	1,413.46
			Claim 2 \$15.39 Kirk P Muraski			
			Claim 6 \$39.42 Karen Renee Scott			
			Claim 8 \$0.00 Robert Wogelius			
			Claim 9 \$0.00 William A Murray			
			Claim 10 \$28.07 Mike V Ziegler			
			Claim 11 \$26.77 Kathleen Gauger			
			Claim 13 \$60.22 Helen Kate Majszak			
			Claim 19 \$36.25 Lee Rapier			
			Claim 22 \$60.11 Sean Kotecki			
			Claim 24 \$56.19 Mark Guerra			
			Claim 25 \$125.31 Brian Flynn			
			Claim 26 \$133.40 Robert Crawford			
			Claim 27 \$73.79 Gail Violet			
			Claim 29 \$60.51 Cindy Denz (Caves)			
			Claim 30 \$75.40 Robert Wogelius			
			Claim 38 \$25.74 Kelly Woody			
			Claim 48 \$21.46 William A Murray			
			Claim 51 \$98.86 Herbert Hansen			
			Claim 52 \$31.90 Nestor Ventouras			
			Claim 59 \$36.71 James C Biefeld			
			Claim 20 \$41.76 Jesse Bogard			
			Claim 21 \$43.28 Gary Clemons			
			Claim 23 \$43.50 Robert Sickels			
			Claim 28 \$77.98 Tim K Gozzola			
			Claim 53 \$42.66 Jennifer Cramer			
			Claim 12 -2 \$158.78 Mark Grabovoy			
]			
510	INTERNAL REVENUE SERVICE P O BOX 70503 CHARLOTTE, NC 28201-0503	Priority	[Employer FUTA Distribution:	\$5.38	\$0.00	5.38
			Claim 2 \$0.06 Kirk P Muraski			
			Claim 6 \$0.16 Karen Renee Scott			
			Claim 8 \$0.00 Robert Wogelius			
			Claim 9 \$0.00 William A Murray			

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Claims Bar Date: July 22, 2009

Case Number: 09-70332-MB
Debtor Name: MODO EXHIBITS, INC.

Page: 7

Date: April 14, 2015
Time: 01:04:05 PM

Claim #	Creditor Name & Address	Claim Type	Claim Ref. No. / Notes			Amount Allowed	Paid to Date	Claim Balance
			Claim	10	\$0.12	Mike V Ziegler		
			Claim	11	\$0.11	Kathleen Gauger		
			Claim	13	\$0.25	Helen Kate Majszak		
			Claim	19	\$0.15	Lee Rapier		
			Claim	22	\$0.25	Sean Kotecki		
			Claim	24	\$0.23	Mark Guerra		
			Claim	25	\$0.42	Brian Flynn		
			Claim	26	\$0.42	Robert Crawford		
			Claim	27	\$0.31	Gail Violet		
			Claim	29	\$0.25	Cindy Denz (Caves)		
			Claim	30	\$0.31	Robert Wogelius		
			Claim	38	\$0.11	Kelly Woody		
			Claim	48	\$0.09	William A Murray		
			Claim	51	\$0.41	Herbert Hansen		
			Claim	52	\$0.13	Nestor Ventouras		
			Claim	59	\$0.15	James C Biefeld		
			Claim	20	\$0.17	Jesse Bogard		
			Claim	21	\$0.18	Gary Clemons		
			Claim	23	\$0.18	Robert Sickels		
			Claim	28	\$0.32	Tim K Gozzola		
			Claim	53	\$0.18	Jennifer Cramer		
			Claim	12 -2	\$0.42	Mark Grabovoy		
]					
510	ILLINOIS DEPARTMENT OF REVENUE BANKRUPTCY ADMINISTRATION SECT 100 W. RANDOLPH 7-410 CHICAGO, IL 60601	Priority	[Employer IL SUTA Distribution:			\$5,263.94	\$0.00	5,263.94
			Claim	2	\$57.31	Kirk P Muraski		
			Claim	6	\$146.81	Karen Renee Scott		
			Claim	8	\$0.00	Robert Wogelius		
			Claim	9	\$0.00	William A Murray		
			Claim	10	\$104.54	Mike V Ziegler		
			Claim	11	\$99.69	Kathleen Gauger		
			Claim	13	\$224.26	Helen Kate Majszak		
			Claim	19	\$135.00	Lee Rapier		
			Claim	22	\$223.86	Sean Kotecki		
			Claim	24	\$209.25	Mark Guerra		
			Claim	25	\$466.68	Brian Flynn		
			Claim	26	\$496.80	Robert Crawford		
			Claim	27	\$274.81	Gail Violet		
			Claim	29	\$225.34	Cindy Denz (Caves)		
			Claim	30	\$280.80	Robert Wogelius		
			Claim	38	\$95.87	Kelly Woody		
			Claim	48	\$79.92	William A Murray		
			Claim	51	\$368.18	Herbert Hansen		
			Claim	52	\$118.80	Nestor Ventouras		
			Claim	59	\$136.73	James C Biefeld		
			Claim	20	\$155.52	Jesse Bogard		
			Claim	21	\$161.18	Gary Clemons		
			Claim	23	\$162.00	Robert Sickels		

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Claims Bar Date: July 22, 2009

Case Number: 09-70332-MB
Debtor Name: MODO EXHIBITS, INC.

Page: 8

Date: April 14, 2015
Time: 01:04:05 PM

Claim #	Creditor Name & Address	Claim Type	Claim Ref. No. / Notes	Amount Allowed	Paid to Date	Claim Balance
			Claim 28 \$290.41 Tim K Gozzola Claim 53 \$158.88 Jennifer Cramer Claim 12 -2 \$591.30 Mark Grabovoy]			
2 510	Kirk P Muraski 4215 East Drive Crystal Lake, IL 60012	Priority	XXX-XX-8487 [Gross Wage \$1061.33 Less Taxes = Net \$728.07 FICA \$65.80 Income Tax \$212.27 Medicare \$15.39 IL Income Tax \$39.80] SSN 326-52-8487	\$728.07	\$0.00	728.07
6 510	Karen Renee Scott 1780 Apple Valley Drive Wauconda, IL 60084-1417	Priority	XXX-XX-3565 [Gross Wage \$2718.75 Less Taxes = Net \$1865.07 FICA \$168.56 Income Tax \$543.75 Medicare \$39.42 IL Income Tax \$101.95] SSN 463-11-3565	\$1,865.07	\$0.00	1,865.07
8 510	Robert Wogelius 107 S Heritage Drive McHenry, IL 60050-5179	Priority	XXX-XX-7233 []	\$0.00	\$0.00	0.00
9 510	William A Murray 728 Nottingham Ct Island Lake, IL 60042	Priority	XXX-XX-2772 []	\$0.00	\$0.00	0.00
10 510	Mike V Ziegler 4201 W Union Hills Drive Apt 1073 Glendale, AZ 85308-1741	Priority	XXX-XX-3038 [Gross Wage \$1936.00 Less Taxes = Net \$1328.10 FICA \$120.03 Income Tax \$387.20 Medicare \$28.07 IL Income Tax \$72.60] SSN 361-80-3038 Returned on 10/20/14 as undeliverable. Look up on internet but no able to find new address. Received AZ address from the U S Trustee. Envelope returned undeliverable with no forwarding address on 3/30/15.	\$1,328.10	\$0.00	1,328.10
11 510	Kathleen Gauger 594 Fox Ridge Drive Fox Lake, IL 60020	Priority	XXX-XX-2945 [Gross Wage \$1846.15 Less Taxes = Net \$1266.46 FICA \$114.46 Income Tax \$369.23 Medicare \$26.77 IL Income Tax \$69.23] SSN 353-52-2945	\$1,266.46	\$0.00	1,266.46
12 -2 510	Mark Grabovoy 3121 Edgewood Parkway Woodridge, IL 60517	Priority	XXX-XX-8935 [Gross Wage \$10950.00 Less Taxes = Net \$7511.69 FICA \$678.90 Income Tax \$2190.00 Medicare \$158.78 IL Income Tax \$410.63] 354-60-8935 Order entered 10/15/14 allowing as maximum wage claim in part & unsecured claim in part.	\$7,511.69	\$0.00	7,511.69

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Claims Bar Date: July 22, 2009

Case Number: 09-70332-MB
Debtor Name: MODO EXHIBITS, INC.

Page: 9

Date: April 14, 2015
Time: 01:04:05 PM

Claim #	Creditor Name & Address	Claim Type	Claim Ref. No. / Notes	Amount Allowed	Paid to Date	Claim Balance
13 510	Helen Kate Majszak George P Hampilos 308 West State Street Suite 210 Rockford, IL 61101-1140	Priority	XXX-XX-5395 [Gross Wage \$4152.96 Less Taxes = Net \$2848.93 FICA \$257.48 Income Tax \$830.59 Medicare \$60.22 IL Income Tax \$155.74] SSN 330-42-5395	\$2,848.93	\$0.00	2,848.93
19 510	Lee Rapier 2616 Thomas Court McHenry, IL 60051	Priority	XXX-XX-0828 [Gross Wage \$2500.00 Less Taxes = Net \$1715.00 FICA \$155.00 Income Tax \$500.00 Medicare \$36.25 IL Income Tax \$93.75] SSN 333-82-0828 (847-489-1471)	\$1,715.00	\$0.00	1,715.00
20 510	Jesse Bogard 32885 Juniper Street Burlington, WI 53105-8329	Priority	XXX-XX-4177 [Gross Wage \$2880.00 Less Taxes = Net \$1975.68 FICA \$178.56 Income Tax \$576.00 Medicare \$41.76 IL Income Tax \$108.00] SSN 392-88-4177 (262-749-8903)	\$1,975.68	\$0.00	1,975.68
21 510	Gary Clemons 8414 Redbud Court Wonder Lake, IL 60097	Priority	XXX-XX-4317 [Gross Wage \$2984.80 Less Taxes = Net \$2047.57 FICA \$185.06 Income Tax \$596.96 Medicare \$43.28 IL Income Tax \$111.93] SSN 330-80-4317	\$2,047.57	\$0.00	2,047.57
22 510	Sean Kotecki 5318 Stillwell Drive Wonderlake, IL 60097	Priority	XXX-XX-0173 [Gross Wage \$4145.63 Less Taxes = Net \$2843.90 FICA \$257.03 Income Tax \$829.13 Medicare \$60.11 IL Income Tax \$155.46] SSN 356-68-0173	\$2,843.90	\$0.00	2,843.90
23 510	Robert Sickels 1949 N Orleans St Apt 2C McHenry, IL 60050	Priority	XXX-XX-1654 [Gross Wage \$3000.00 Less Taxes = Net \$2058.00 FICA \$186.00 Income Tax \$600.00 Medicare \$43.50 IL Income Tax \$112.50] Moved new address on return label SSN 478-13-1654	\$2,058.00	\$0.00	2,058.00
24 510	Mark Guerra 3706 Pheasant Drive Rolling Meadows, IL 60008	Priority	XXX-XX-9509 [Gross Wage \$3875.00 Less Taxes = Net \$2658.25 FICA \$240.25 Income Tax \$775.00 Medicare \$56.19 IL Income Tax \$145.31] SSN 358-56-9509	\$2,658.25	\$0.00	2,658.25
25 510	Brian Flynn 4411 Sussex Drive McHenry, IL 60050	Priority	XXX-XX-0725 [Gross Wage \$8642.27 Less Taxes = Net \$5928.60 FICA \$535.82 Income Tax \$1728.45 Medicare \$125.31 IL Income Tax \$324.09] SSN 327-70-0725	\$5,928.60	\$0.00	5,928.60
26 510	Robert Crawford 3117 W Meadow Ln Wonder Lake, IL 60097	Priority	XXX-XX-5816 [Gross Wage \$9200.00 Less Taxes = Net \$6311.20 FICA \$570.40 Income Tax \$1840.00 Medicare \$133.40 IL Income Tax \$345.00] SSN 345-72-5816	\$6,311.20	\$0.00	6,311.20

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Claims Bar Date: July 22, 2009

Case Number: 09-70332-MB
Debtor Name: MODO EXHIBITS, INC.

Page: 10

Date: April 14, 2015
Time: 01:04:05 PM

Claim #	Creditor Name & Address	Claim Type	Claim Ref. No. / Notes	Amount Allowed	Paid to Date	Claim Balance
			Phone No 815-354-2535			
27 510	Gail Violet 1221 W Quincy Avenue Johnsburg, IL 60051	Priority	XXX-XX-3427 [Gross Wage \$5089.00 Less Taxes = Net \$3491.05 FICA \$315.52 Income Tax \$1017.80 Medicare \$73.79 IL Income Tax \$190.84] SSN 338-54-3427	\$3,491.05	\$0.00	3,491.05
28 510	Tim K Gozzola 2306 W Fairview Lane McHenry, IL 60051	Priority	XXX-XX-2798 [Gross Wage \$5378.00 Less Taxes = Net \$3689.30 FICA \$333.44 Income Tax \$1075.60 Medicare \$77.98 IL Income Tax \$201.68] SSN 338-86-2798	\$3,689.30	\$0.00	3,689.30
29 510	Cindy Denz (Caves) 34444 N Converse Lane Ingleside, IL 60041	Priority	XXX-XX-3342 [Gross Wage \$4173.05 Less Taxes = Net \$2862.71 FICA \$258.73 Income Tax \$834.61 Medicare \$60.51 IL Income Tax \$156.49] SSN 378-86-3342	\$2,862.71	\$0.00	2,862.71
30 510	Robert Wogelius 107 S Heritage Drive McHenry, IL 60050-5179	Priority	XXX-XX-7233 [Gross Wage \$5200.00 Less Taxes = Net \$3567.20 FICA \$322.40 Income Tax \$1040.00 Medicare \$75.40 IL Income Tax \$195.00] SSN 324-46-7233	\$3,567.20	\$0.00	3,567.20
38 510	Kelly Woody POB 495 Oswego, IL 60543	Priority	XXX-XX-7828 [Gross Wage \$1775.33 Less Taxes = Net \$1217.88 FICA \$110.07 Income Tax \$355.07 Medicare \$25.74 IL Income Tax \$66.57] SSN 323-60-7828	\$1,217.88	\$0.00	1,217.88
48 510	William A Murray 728 Nottingham Ct Island Lake, IL 60042	Priority	XXX-XX-2772 [Gross Wage \$1480.00 Less Taxes = Net \$1015.28 FICA \$91.76 Income Tax \$296.00 Medicare \$21.46 IL Income Tax \$55.50] SSN 340-56-2772	\$1,015.28	\$0.00	1,015.28
51 510	Herbert Hansen 7502 Circle Trail Wonder Lake, IL 60097	Priority	XXX-XX-8660 [Gross Wage \$6818.21 Less Taxes = Net \$4677.30 FICA \$422.73 Income Tax \$1363.64 Medicare \$98.86 IL Income Tax \$255.68] SSN 327-70-8660	\$4,677.30	\$0.00	4,677.30
52 510	Nestor Ventouras 4108 Thomas Drive Woodstock, IL 60098	Priority	XXX-XX-3230 [Gross Wage \$2200.00 Less Taxes = Net \$1509.20 FICA \$136.40 Income Tax \$440.00 Medicare \$31.90 IL Income Tax \$82.50] SSN 343-56-3230	\$1,509.20	\$0.00	1,509.20
53 510	Jennifer Cramer 1205 S Broadway St McHenry, IL 60050	Priority	XXX-XX-2403 [Gross Wage \$2942.31 Less Taxes = Net \$2018.43 FICA \$182.42 Income Tax \$588.46 Medicare \$42.66 IL Income Tax \$110.34] SSN 332-60-2403	\$2,018.43	\$0.00	2,018.43

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Claims Bar Date: July 22, 2009

Case Number: 09-70332-MB
Debtor Name: MODO EXHIBITS, INC.

Page: 11

Date: April 14, 2015
Time: 01:04:05 PM

Claim #	Creditor Name & Address	Claim Type	Claim Ref. No. / Notes	Amount Allowed	Paid to Date	Claim Balance
59 510	James C Biefeld 718 Algonquin Ave Bensonville, IL 60106	Priority	XXX-XX-5295 [Gross Wage \$2532.00 Less Taxes = Net \$1736.96 FICA \$156.98 Income Tax \$506.40 Medicare \$36.71 IL Income Tax \$94.95] SSN 356-58-5295	\$1,736.96	\$0.00	1,736.96
56S 520	Precision Trade Show Services 21346 Sage Brush Lane Mokena, IL 60448	Priority	Order entered 10/15/14 denying claim in its entirety.	\$0.00	\$0.00	0.00
14P 570	Internal Revenue Service P O Box 21126 Philadelphia, PA 19114	Priority		\$673,778.99	\$0.00	673,778.99
15P 570	Illinois Department of Employment Security 33 South State Street Chicago, IL 60603	Priority		\$52,356.09	\$0.00	52,356.09
45P 570	Illinois Department of Revenue Bankruptcy Section 100 W Randolph St #7-400 Chicago, IL 60601	Priority	Order entered 10/15/14 denying claim in its entirety.	\$0.00	\$0.00	0.00
57P 570	Prime Parkway Development, LLC % Zanck Coen & Wright PC 40 Brink St Crystal Lake, IL 60014	Priority	Claim withdrawn on 7/19/12 Order entered 10/15/14 denying claim in its entirety.	\$0.00	\$0.00	0.00
69P 570	Illinois Department of Revenue Bankruptcy Section 100 W Randolph St #7-400 Chicago, IL 60601	Priority		\$39,871.06	\$0.00	39,871.06
70P 570	Wisconsin Department of Revenue Special Procedures Unit POB 8901 Madison, WI 53708-8901	Priority		\$8,595.87	\$0.00	8,595.87
14S 950	Internal Revenue Service P O Box 21126 Philadelphia, PA 19114	Secured		\$273,936.06	\$0.00	273,936.06
61S 950	ProLogis % Edward J Tredinnick 4 Embarcadero Center 40th Flr San Francisco, CA 94111	Secured	Order entered 10/15/14 denying claim in its entirety.	\$0.00	\$0.00	0.00
1 610	Crepes A. Latte Catering Teller Levit & Silvertrust PC 19 LaSalle Street #701 Chicago, IL 60603	Unsecured		\$159,040.75	\$0.00	159,040.75
3 610	DSA Design 17 The Courtyard Timothys Bridge Road Stratford Upon Avon UK CV37 9NP,	Unsecured	MODO1	\$87,316.10	\$0.00	87,316.10

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Claims Bar Date: July 22, 2009

Case Number: 09-70332-MB
Debtor Name: MODO EXHIBITS, INC.

Page: 12

Date: April 14, 2015
Time: 01:04:05 PM

Claim #	Creditor Name & Address	Claim Type	Claim Ref. No. / Notes	Amount Allowed	Paid to Date	Claim Balance
4 610	Rosemont Exposition Services Inc. 9301 W. Bryn Mawr Rosemont, IL 60018	Unsecured		\$36,978.35	\$0.00	36,978.35
5 610	ComEd Company Attn Revenue Management Dept 2100 Swift Drive Oak Brook, IL 60523	Unsecured		\$4,037.90	\$0.00	4,037.90
7 610	Accountemps/Div of Robert Half International Attn: Karen Lima P O Box 5024 San Ramon, CA 94583-9128	Unsecured	Order entered 10/15/14 denying claim in its entirety Duplicate of 71 with change address	\$0.00	\$0.00	0.00
12U-2 610	Mark Grabovoy 3121 Edgewood Parkway Woodridge, IL 60517	Unsecured	XXX-XX-8935 354-60-8935 Order entered 10/15/14 allowing as maximum wage claim in part & unsecured claim in part.	\$569.98	\$0.00	569.98
14U 610	Internal Revenue Service P O Box 21126 Philadelphia, PA 19114	Unsecured		\$166,754.35	\$0.00	166,754.35
15U 610	Illinois Department of Employment Security 33 South State Street Chicago, IL 60603	Unsecured		\$325.00	\$0.00	325.00
16 610	1st AYD Corporation P.O. Box 5298 Elgin, IL 60121-5298	Unsecured		\$3,699.29	\$0.00	3,699.29
17 610	ComEd Co. 2100 Swift Drive Attn.: Bankruptcy Section/Revenue Mgmt. OakBrook, IL 60523	Unsecured		\$1,799.94	\$0.00	1,799.94
18 610	US Dept of Labor Employee Benefits Security agents 200 W Adams St #1600 Chicago, IL 60606	Unsecured	Order entered on 10/15/14 denying claim in its entirety.	\$0.00	\$0.00	0.00
31 610	Bisco Industries Smith Rubin PO Box 639 Belle Chasse, LA 70037	Unsecured		\$1,267.17	\$0.00	1,267.17
32 610	The Travelers Indemnity Co & Affiliates c/o RMS Bankruptcy Recovery Services POB 5126 Timonium, MD 21094	Unsecured		\$59,457.93	\$0.00	59,457.93

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Claims Bar Date: July 22, 2009

Case Number: 09-70332-MB
Debtor Name: MODO EXHIBITS, INC.

Page: 13

Date: April 14, 2015
Time: 01:04:05 PM

Claim #	Creditor Name & Address	Claim Type	Claim Ref. No. / Notes	Amount Allowed	Paid to Date	Claim Balance
33 610	Kelly Woody POB 495 Oswego, IL 60543	Unsecured	Order entered 10/15/14 denying claim in its entirety.	\$0.00	\$0.00	0.00
34 610	SkyHawke Technologies LLC c/o John R Oliver CFO 274 Commerce Park Drive Suite M Ridgeland, MS 39157	Unsecured		\$24,121.56	\$0.00	24,121.56
35 610	Graphic Dimensions Design Group, Inc. c/o Kenneth J. Donkel 7220 West 194th Street Tinley Park, IL 60487	Unsecured		\$46,970.00	\$0.00	46,970.00
37 610	Jeka Transport 2500 S Loomis Street Chicago, IL 60608	Unsecured	Address corrected 10/16/14	\$2,071.31	\$0.00	2,071.31
39 610	Fleet Lift Truck Service Inc POB 238 Roscoe, IL 61079	Unsecured		\$1,262.77	\$0.00	1,262.77
40 610	Bohrens Moving & Storage 3 Applegate Dr South Robbinsville, NJ 08691	Unsecured		\$15,179.32	\$0.00	15,179.32
41 610	Lyle Haag Engineering LLC 1340 N Dearborn St #12C Chicago, IL 60610	Unsecured	1340 N Dearborn St #12C Chicago, IL 60610 -----* * *	\$1,800.00	\$0.00	1,800.00
42 610	Metropolitan Pier & Expo 75 Remittance Dr Suite 1348 Chicago, IL 60675-1348	Unsecured	Returned as undeliverable on 12/28/12	\$1,299.50	\$0.00	1,299.50
43 610	Advanced Greig Laminators 4249 Argosy Court Madison, WI 53714	Unsecured	Address corrected on 10/16/14	\$8,301.11	\$0.00	8,301.11
44 610	Express Signs & Graphics of Orlando 7121 Grand National Dr #100 Orlando, FL 32819	Unsecured	Returned Undeliverable on 12/18/12	\$2,085.31	\$0.00	2,085.31
45U 610	Illinois Department of Revenue Bankruptcy Section 100 W Randolph St #7-400 Chicago, IL 60601	Unsecured	Order entered 10/15/14 denying claim in its entirety.	\$0.00	\$0.00	0.00
46 610	CSI Worldwide 40 Regency Plaza Glen Mills, PA 19342	Unsecured		\$31,185.75	\$0.00	31,185.75
47 -2 610	Nth Degree Inc Stanley F Orszula 321 N Clark Street Suite 2300 Chicago, IL 60654	Unsecured		\$212,082.20	\$0.00	212,082.20

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Claims Bar Date: July 22, 2009

Case Number: 09-70332-MB
Debtor Name: MODO EXHIBITS, INC.

Page: 14

Date: April 14, 2015
Time: 01:04:05 PM

Claim #	Creditor Name & Address	Claim Type	Claim Ref. No. / Notes	Amount Allowed	Paid to Date	Claim Balance
49 610	Askew Industrial Corp 2920 Supply Ave Los Angeles, CA 90040	Unsecured		\$939.83	\$0.00	939.83
50 610	Nevada North American Donald T Polednak Esq 7371 Prairie Falcon Road Su Las Vegas, NV 89128	Unsecured	Returned undeliverable 12/17/12	\$152,212.43	\$0.00	152,212.43
54 610	Freeman Decorating Services Inc Attn: Mary Oswald 1600 Viceroy Suite 100 Dallas, TX 75235	Unsecured		\$84,043.57	\$0.00	84,043.57
55 610	Marmon Keystone POB 992 Butler, PA 16003	Unsecured		\$10,726.49	\$0.00	10,726.49
56U 610	Precision Trade Show Services 21346 Sage Brush Lane Mokena, IL 60448	Unsecured	Order entered 10/15/14 denying claim in its entirety.	\$0.00	\$0.00	0.00
57U 610	Prime Parkway Development, LLC % Zanck Coen & Wright PC 40 Brink St Crystal Lake, IL 60014	Unsecured	Claim withdrawn on 7/19/12 Order entered 10/15/14 denying claim in its entirety.	\$0.00	\$0.00	0.00
58 610	GES 7050 Lindel Road Las Vegas, NV 89118	Unsecured		\$11,244.87	\$0.00	11,244.87
60 610	H & R Block 604 W Liberty St Wauconda, IL 60084	Unsecured	Address corrected 10 15 14	\$8,804.50	\$0.00	8,804.50
61U 610	ProLogis % Edward J Tredinnick 4 Embarcadero Center 40th Flr San Francisco, CA 94111	Unsecured	Order entered 10/15/14 denying claim in its entirety.	\$0.00	\$0.00	0.00
62 610	American Express Travel Related Services Co Inc c/o Becket and Lee LLP POB 3001 Malvern, PA 19355-0701	Unsecured		\$19,227.84	\$0.00	19,227.84
63 610	The Outdoor Channel Inc c/o Thomas J Lester 100 Park Avenue,POB 1389 Rockford, IL 61105-1389	Unsecured		\$215,840.59	\$0.00	215,840.59
64 610	Glock Inc c/o Michael D Lee 130 East Randolph Street Sutie 3800 Chicago, IL 60601	Unsecured		\$77,525.87	\$0.00	77,525.87

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Claims Bar Date: July 22, 2009

Case Number: 09-70332-MB
Debtor Name: MODO EXHIBITS, INC.

Page: 15

Date: April 14, 2015
Time: 01:04:05 PM

Claim #	Creditor Name & Address	Claim Type	Claim Ref. No. / Notes	Amount Allowed	Paid to Date	Claim Balance
65 610	Deutsch Levy Engel Chartered 225 West Washington Street #1700 Chicago, IL 60608	Unsecured		\$2,920.00	\$0.00	2,920.00
69U 610	Illinois Department of Revenue Bankruptcy Section 100 W Randolph St #7-400 Chicago, IL 60601	Unsecured		\$3,084.52	\$0.00	3,084.52
70U 610	Wisconsin Department of Revenue Special Procedures Unit POB 8901 Madison, WI 53708-8901	Unsecured		\$2,358.78	\$0.00	2,358.78
71 610	Accountemps Div of Robert Half Int Attn: Karen Lima POB 5024 San Ramon, CA 94583-9128	Unsecured		\$34,312.55	\$0.00	34,312.55
66 620	Photographic and Reprographic Group Inc 4201 W Victoria Chicago, IL 60646	Unsecured	Order entered on 10/15/14 allowing as a late filed unsecured claim. Returned Undeliverable 12/17/12/Returned undeliverable 9/30/14. Search internet for new address and found none.	\$8,364.94	\$0.00	8,364.94
67 620	Campion, Curran, Dunlop, Lamp & Cunabaugh, PC 8600 U.S. Highway 14, Ste. 201 Crystal Lake, IL 60012	Unsecured	Order entered on 10/15/14 allowing as a late filed unsecured claim.	\$21,585.96	\$0.00	21,585.96
68 620	(NICOR) Northern Illinois Gas Attention Bankruptcy & Collections PO Box 549 Aurora, IL 60507	Unsecured	Order entered on 10/15/14 allowing as a late filed unsecured claim.	\$10,861.12	\$0.00	10,861.12
<< Totals >>				2,906,901.28	185,219.89	2,721,681.39

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 09-70332-MB

Case Name: MODO EXHIBITS, INC.

Trustee Name: BERNARD J. NATALE

Balance on hand: \$ 166,133.91

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
14S	Internal Revenue Service	273,936.06	273,936.06	0.00	0.00
61S	ProLogis	18,115.00	0.00	0.00	0.00

Total to be paid to secured creditors: \$ 0.00

Remaining balance: \$ 166,133.91

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee, Fees - BERNARD J. NATALE	23,371.33	0.00	23,371.33
Attorney for Trustee, Fees - ATTY. BERNARD J. NATALE	7,294.25	0.00	7,294.25
Attorney for Trustee, Expenses - ATTY. BERNARD J. NATALE	285.92	0.00	285.92
Accountant for Trustee, Fees - Lindgren, Callihan Van Osdol and Co	3,742.10	3,742.10	0.00
Charges, U.S. Bankruptcy Court	2,543.00	2,543.00	0.00
Fees, United States Trustee	325.00	0.00	325.00
Other Fees: SMITHAMUNDSEN LLC	124,337.00	124,337.00	0.00
Other Expenses: INTERNATIONAL SURETIES, LTD	711.92	711.92	0.00
Attorney for Trustee Fees - BERNARD J. NATALE, LTD.	20,066.75	20,066.75	0.00
Attorney for Trustee Expenses - BERNARD J. NATALE, LTD.	439.95	439.95	0.00
Accountant for Trustee, Fees - WIPFLI LLP	2,152.50	2,152.50	0.00
Accountant for Trustee, Fees - WIPFLI, INC	1,197.70	1,197.70	0.00
Other Fees: The Pension Specialists, Ltd	3,550.00	3,550.00	0.00
Other Expenses: PROLOGICS	7,000.00	7,000.00	0.00
Other Expenses: Prime Parkway Development LLC	10,000.00	10,000.00	0.00
Other Expenses: SMITHAMUNDSEN LLC	9,478.97	9,478.97	0.00

Total to be paid for chapter 7 administration expenses: \$ 31,276.50
 Remaining balance: \$ 134,857.41

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
None			

Total to be paid for prior chapter administrative expenses: \$ 0.00
 Remaining balance: \$ 134,857.41

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$884,809.38 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
	INTERNAL REVENUE SERVICE	6,043.80	0.00	6,043.80
	INTERNAL REVENUE SERVICE	1,413.46	0.00	1,413.46
	INTERNAL REVENUE SERVICE	5.38	0.00	5.38
	ILLINOIS DEPARTMENT OF REVENUE	5,263.94	0.00	5,263.94
2	Kirk P Muraski	1,061.33	0.00	1,061.33
6	Karen Renee Scott	2,718.75	0.00	2,718.75
8	Robert Wogelius	0.00	0.00	0.00
9	William A Murray	0.00	0.00	0.00
10	Mike V Ziegler	1,936.00	0.00	1,936.00
11	Kathleen Gauger	1,846.15	0.00	1,846.15
12 -2	Mark Grabovoy	10,950.00	0.00	10,950.00
13	Helen Kate Majszak	4,152.96	0.00	4,152.96
14P	Internal Revenue Service	673,778.99	0.00	21,441.56
15P	Illinois Department of Employment Security	52,356.09	0.00	1,666.12
19	Lee Rapier	2,500.00	0.00	2,500.00
20	Jesse Bogard	2,880.00	0.00	2,880.00
21	Gary Clemons	2,984.80	0.00	2,984.80
22	Sean Kotecki	4,145.63	0.00	4,145.63
23	Robert Sickels	3,000.00	0.00	3,000.00

24	Mark Guerra	3,875.00	0.00	3,875.00
25	Brian Flynn	8,642.27	0.00	8,642.27
26	Robert Crawford	9,200.00	0.00	9,200.00
27	Gail Violett	5,089.00	0.00	5,089.00
28	Tim K Gozzola	5,378.00	0.00	5,378.00
29	Cindy Denz (Caves)	4,173.05	0.00	4,173.05
30	Robert Wogelius	5,200.00	0.00	5,200.00
38	Kelly Woody	1,775.33	0.00	1,775.33
45P	Illinois Department of Revenue Bankruptcy Section	0.00	0.00	0.00
48	William A Murray	1,480.00	0.00	1,480.00
51	Herbert Hansen	6,818.21	0.00	6,818.21
52	Nestor Ventouras	2,200.00	0.00	2,200.00
53	Jennifer Cramer	2,942.31	0.00	2,942.31
56S	Precision Trade Show Services	0.00	0.00	0.00
57P	Prime Parkway Development, LLC	0.00	0.00	0.00
59	James C Biefeld	2,532.00	0.00	2,532.00
69P	Illinois Department of Revenue Bankruptcy Section	39,871.06	0.00	1,268.81
70P	Wisconsin Department of Revenue	8,595.87	0.00	273.55

Total to be paid for priority claims: \$ 134,857.41

Remaining balance: \$ 0.00

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ 1,490,847.43 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full.

The timely allowed general (unsecured) dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
1	Crepes A. Latte Catering	159,040.75	0.00	0.00
3	DSA Design	87,316.10	0.00	0.00
4	Rosemont Exposition Services Inc.	36,978.35	0.00	0.00
5	ComEd Company	4,037.90	0.00	0.00
7	Accountemps/Div of Robert Half International	0.00	0.00	0.00
12U-2	Mark Grabovoy	569.98	0.00	0.00
14U	Internal Revenue Service	166,754.35	0.00	0.00
15U	Illinois Department of Employment Security	325.00	0.00	0.00
16	1st AYD Corporation	3,699.29	0.00	0.00
17	ComEd Co.	1,799.94	0.00	0.00
18	US Dept of Labor	0.00	0.00	0.00
31	Bisco Industries	1,267.17	0.00	0.00
32	The Travelers Indeminty Co & Affiliates	59,457.93	0.00	0.00
33	Kelly Woody	0.00	0.00	0.00
34	SkyHawke Technologies LLC	24,121.56	0.00	0.00
35	Graphic Dimensions Design Group, Inc.	46,970.00	0.00	0.00
37	Jeka Transport	2,071.31	0.00	0.00
39	Fleet Lift Truck Service Inc	1,262.77	0.00	0.00
40	Bohrens Moving & Storage	15,179.32	0.00	0.00
41	Lyle Haag Engineering LLC	1,800.00	0.00	0.00
42	Metropolitan Pier & Expo	1,299.50	0.00	0.00
43	Advanced Greig Laminators	8,301.11	0.00	0.00
44	Express Signs & Graphics of Orlando	2,085.31	0.00	0.00
45U	Illinois Department of Revenue Bankruptcy Section	0.00	0.00	0.00
46	CSI Worldwide	31,185.75	0.00	0.00

47 -2	Nth Degree Inc	212,082.20	0.00	0.00
49	Askew Industrial Corp	939.83	0.00	0.00
50	Nevada North American	152,212.43	0.00	0.00
54	Freeman Decorating Services Inc	84,043.57	0.00	0.00
55	Marmon Keystone	10,726.49	0.00	0.00
56U	Precision Trade Show Services	0.00	0.00	0.00
57U	Prime Parkway Development, LLC	0.00	0.00	0.00
58	GES	11,244.87	0.00	0.00
60	H & R Block	8,804.50	0.00	0.00
61U	ProLogis	0.00	0.00	0.00
62	American Express Travel Related Services Co Inc	19,227.84	0.00	0.00
63	The Outdoor Channel Inc	215,840.59	0.00	0.00
64	Glock Inc	77,525.87	0.00	0.00
65	Deutsch Levy Engel Chartered	2,920.00	0.00	0.00
69U	Illinois Department of Revenue Bankruptcy Section	3,084.52	0.00	0.00
70U	Wisconsin Department of Revenue	2,358.78	0.00	0.00
71	Accountemps Div of Robert Half Int	34,312.55	0.00	0.00

Total to be paid for timely general unsecured claims: \$ 0.00

Remaining balance: \$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$ 40,812.02 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
66	Photographic and Reprographic Group Inc	8,364.94	0.00	0.00
67	Campion, Curran, Dunlop, Lamp & Cunabaugh, PC	21,585.96	0.00	0.00
68	(NICOR) Northern Illinois Gas	10,861.12	0.00	0.00

Total to be paid for tardy general unsecured claims: \$ 0.00

Remaining balance: \$ 0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ 0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
None				

Total to be paid for subordinated claims: \$ 0.00

Remaining balance: \$ 0.00